



Umesh P Maskeri
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 55 A OF SEBI
(DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996

| No | Particulars | Details |
|----|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | For the quarter ended | December 31, 2015 |
| 2 | ISIN | INE338P01014 |
| 3 | Face Value | Rs 10/- per share |
| 4 | Name of the Company | MIVEN MACHINE TOOLS LIMITED |
| 5 | Registered Office address | Tarihal Industrial Area Tarihal Hubli-580026 Karnataka |
| 6 | Correspondence Address | -same as above- |
| 7 | Telephone No and Fax Nos. | Tel: 0836-2212221-4 Fax: 0836-2310411 |
| 8 | Email address | mmtsecretarial@gmail.com |
| 9 | Names of the stock exchanges where company's securities are listed | BSE Ltd Note: Shares of the Company were also listed on Bangalore Stock Exchange Limited and Delhi Stock Exchange Limited. SEBI vide its Exit Order No WTM/RKA/MRD/163/2014 dated December 26, 2014 has allowed the exit of Bangalore Stock Exchange Limited and vide its Order No WTM/PS/45/MRD/DSA/NOV/2014 dated November 19, 2014 derecognised the Delhi Stock Exchange Limited. Hence, during the quarter, Equity Shares of the Company stand |



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| | | listed only on BSE Ltd effectively. | | | | | |
| 10 | Issued Capital | | | | Number of shares | % of Total Issue Capital | |
| | | | | | 30,03,500 | 100 | |
| 11 | Listed Capital (Exchange wise) | The entire issued capital of the company is listed at BSE (please refer to the note in item No 9 above) | | | | | |
| 12 | Held in dematerialized form in CDSL | | | | 1,33,750 | 4.45 | |
| 13 | Held in dematerialized form in NSDL | | | | 25,03,400 | 83.35 | |
| 14 | Held in physical form | | | | 3,66,350 | 12.20 | |
| 15 | Total number of shares (12+13+14) | | | | 30,03,500 | 100.00 | |
| 16 | Reasons for difference, if any, between (10) and (11), (11) and (15) | Not applicable | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table given below | | | | | | |
| | Particulars | No of shares | Applied/N ot applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (specify Names) |
| | Nil | Nil | NA | NA | NA | NA | NA |
| | **** Rights, Bonus, Preferential Issue, ESOOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (Specify) | | | | | | |
| 18 | Register of members is updated | | | | | Yes | |



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| | If not, updated upto which date | NA | | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any | NA | | |
| 20 | Has the company resolved the matter mentioned in point No 19 above in the current quarter? If not, specify reason. | NA | | |
| 21 | No of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total number of demat requests | No of requests | Number of shares | Reasons for delay |
| | Confirmed after 21 days | Nil | Nil | NA |
| | Pending for more than 21 days | Nil | Nil | NA |
| 22 | Name, Telephone and Fax No of Compliance Officer of the Company | Mr S. G. Gadagkar Chief Financial Officer & Compliance Officer Tel: 0836 2212221-4 Fax: 0836 2310411 | | |
| 23 | Name, Address, Tel, Fax and CP No of the Practicing Company Secretary | Mr Umesh P Maskeri Practicing Company Secretary 304, Geetanjali Heights, Plot No 100 Sector 27, Nerul East, Navi Mumbai-400706 Tel: 022 27716919 Fax: 022 22663912 FCS No 4831 Certificate of Practice No 12704 | | |
| 24 | Appointment of common agency for share registry work (if yes, name and address) | BgSE Financials Limited Stock Exchange Towers, 51, J C Road Bangalore-560027 Tel: 080 41575234/35 Fax: 080 1575232 | | |
| 25 | Any other details that the Practicing Company Secretary may like to | 1) Discontinuation of voluntary delisting of shares: | | |



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| | <p>provide (Eg BIFR Company, delisting from SE, Company changes its name etc)</p> | <p>Since the response to the exit offer from the public shareholders was not adequate for the voluntary delisting of equity shares from BSE Limited, N A Sirur (Hubli) Private Limited, the promoters of the Company discontinued the delisting exercise which closed on July 30, 2015 and completed consequential action like returning the share certificates, transfer forms and the shares received in demat form on August 25, 2015 under intimation to BSE.</p> <p><u>2. Offer for Sale through BSE OFS platform</u></p> <p>The promoters of the company launched the Offer for Sale through the secondary market mechanism of BSE Limited, and sold the excess holding of 3,36,050 equity shares of Rs 10 each constituting 11.19 % of the shareholding on September 29, 2015 and fixed the floor price of Rs 5/-. The offer for sale was oversubscribed by 2 times on overall basis and the BSE completed the allocation of shares to the successful bidders and also transferred the shares to the respective demat accounts of the allottees on October 1, 2015.</p> <p><u>3. Increase of public shareholding level 13.81 % to 25 % and compliance with Minimum Public Shareholding requirements:</u></p> <p>As a result, the Company and the promoters</p> |
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have increased the level of the public shareholding from 13.81 % to 25 % and thus complied with the Minimum Public Shareholding norms in accordance with Rule 19(2)(b) and 19 A of the Securities Contract (Regulation) Rules, 1957 and clause 40 A of the listing agreement. Moreover, the level of shares held by the public shareholders in demat form has reached 12.80 % and thus has exceeded 50 % of the shareholding of the public shareholders.

4. Admission of Shares for dematerialisation with CDSL:

The Equity Shares of the Company were admitted for dematerialisation with the Central Depository Services (India) Limited and the ISIN was made active on September 18, 2015.

5. Shares held in demat form

The company has achieved the following milestones relating to dematerialization:

- a) The Shares of the Company have been admitted for dematerialisation in both the depositories i.e CDSL and NSDL
- b) 100 % of the Equity shares held by the promoters is in demat form
- c) More than 50 % of the shares held by the public shareholders is in demat



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| | | form |
| | | <p><u>5. Admission of Shares for dematerialisation with CDSL:</u></p> <p>The Equity Shares of the Company were admitted for dematerialisation with the Central Depository Services (India) Limited and the ISIN was made active on September 18, 2015.</p> |

Date: January 13, 2016
Place: Bangalore

Umesh P Maskeri

UMESH P MASKERI
PRACTICING COMPANY SECRETARY
FCS No 4831 COP No. 12704